

## Tailor made Lending Solutions Structuring & Facilitation Services

### Our Credit Structuring Solutions

Do you plan to participate in investment opportunities while keeping your asset pool or facing liquidity constraints? Do you have general liquidity needs, need bridge financing or would like to optimize the terms of your existing credit structure?

Five reasons why and how we add value:

- 1. Independent and personal advice:** We structure credits purely according to your needs and based on your interests.
- 2. We spare you time:** We filter potential lenders for you. Having decades of experience in the financial industry we have a profound understanding of lenders' credit appetites and information requirements.
- 3. Holistic view on assets:** We leverage your complete asset pool and provide an optimal credit solution based on securities and other assets such as art or non-listed equity.
- 4. Negotiations with lenders:** The easiest solution might not be the best. We have access to various and alternative lenders and will negotiate in your interest.
- 5. Ongoing management of credit portfolio:** We stay on your side and support you during prolongations and credit reviews.

#### Fee Structure

Percentage of loan amount depending on case complexity.

### Typical Projects

#### Real Estate:

- Residential and commercial real estate including residential mezzanine financing up to 90% of property value.
- Swiss real estate development financing.

#### Loans against Securities

- Loans on single security or concentrated assets
- Loans on Venture Capital Funds / Hedge Funds
- Loans on single line Private Equity / Private Debt investments

#### Loans against other Assets

- Loans on fine art
- Loans on non-listed equity (entrepreneurs)
- Loans on airplanes and yachts

#### Other Special Situations:

- Financing of short-term bridge situations and liquidity needs
- Mezzanine credit solutions

### GET IN TOUCH

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